



## **HIPAA TRANSACTION STANDARD**

### **835 HEALTH CARE CLAIM PAYMENT AND ADVICE COMPANION GUIDE**

**JANUARY 22, 2003  
VERSION 004010X091A1**

# 835

## Health Care Claim Payment/Advice

Below is a summary of the fields that have additional companion guide information in this document.

Functional Group=**HP**

### Heading:

<u>Pos</u>	<u>Id</u>	<u>Segment Name</u>	<u>Req</u>	<u>Max Use</u>	<u>Repeat</u>	<u>Notes</u>
020	BPR	Financial Information	M	1		
050	CUR	Foreign Currency Information	O	1		N1/050
060	REF	Receiver Identification	O	1		
<b>LOOP ID - 1000B</b>					<b>1</b>	<b>N1/080L</b>
120	REF	Payee Additional Identification	O	>1		

### Detail:

<u>Pos</u>	<u>Id</u>	<u>Segment Name</u>	<u>Req</u>	<u>Max Use</u>	<u>Repeat</u>	<u>Notes</u>
<b>LOOP ID - 2000</b>					<b>&gt;1</b>	<b>N2/003L</b>
<b>LOOP ID - 2100</b>					<b>&gt;1</b>	
010	CLP	Claim Payment Information	M	1		
020	CAS	Claim Adjustment	O	99		N2/020
030	NM1	Service Provider Name	O	1		
030	NM1	Crossover Carrier Name	O	1		
030	NM1	Corrected Priority Payer Name	O	2		
033	MIA	Inpatient Adjudication Information	O	1		
035	MOA	Outpatient Adjudication Information	O	1		
040	REF	Other Claim Related Identification	O	5		
040	REF	Rendering Provider Identification	O	10		
050	DTM	Claim Date	O	4		
060	PER	Claim Contact Information	O	3		
062	AMT	Claim Supplemental Information	O	14		
064	QTY	Claim Supplemental Information Quantity	O	15		
<b>LOOP ID - 2110</b>					<b>999</b>	
070	SVC	Service Payment Information	O	1		
080	DTM	Service Date	O	3		N2/080

# BPR Financial Information

Pos: 020	Max: 1
Heading - Mandatory	
Loop: N/A	Elements: 3

## Element Summary:

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
BPR01	305	<b>Transaction Handling Code</b> <b>Description:</b> Code designating the action to be taken by all parties <b>NIA Specific Note: Codes "H" Notification Only, "U" Split Payment and jRemittance and "X" Handling Party's Option to Split Payment and Remittance are not used by NIA.</b>	M	ID	1/2	Required
BPR03	478	<b>Credit/Debit Flag Code</b> <b>Description:</b> Code indicating whether amount is a credit or debit <b>NIA Specific Note: Code 'D' Make Payment Only is not used by NIA.</b>	M	ID	1/1	Required
BPR04	591	<b>Payment Method Code</b> <b>Description:</b> Code identifying the method for the movement of payment instructions <b>NIA Specific Note: Only values 'ACH' Automated Clearinghouse and 'CHK' Check will be used by NIA.</b>	M	ID	3/3	Required

# CUR Foreign Currency Information

Pos: 050	Max: 1
Heading - Optional	
Loop: N/A	Elements: 3

*NIA Specific Note: NIA always pays in US Currency.*

## Element Summary:

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
CUR01	98	<b>Entity Identifier Code</b> <b>Description:</b> Code identifying an organizational entity, a physical location, property or an individual	M	ID	2/3	Required
CUR02	100	<b>Currency Code</b> <b>Description:</b> Code (Standard ISO) for country in whose currency the charges are specified	M	ID	3/3	Required
CUR03	280	<b>Exchange Rate</b> <b>Description:</b> Value to be used as a multiplier conversion factor to convert monetary value from one currency to another	O	R	4/10	Situational

# REF Receiver Identification

Pos: 060	Max: 1
Heading - Optional	
Loop: N/A	Elements: 1

## Element Summary:

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
REF02	127	<b>Reference Identification</b> <b>Description:</b> Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier <b>NIA Specific Note: This value will be the clearinghouse Tax ID Number.</b>	C	AN	1/30	Required

# REF Payee Additional Identification

Pos: 120	Max: >1
Heading - Optional	
Loop: 1000B	Elements: 2

*NIA Specific Note: This segment will be used when a specific Medicaid account requires additional identification numbers.*  
**Element Summary:**

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
REF01	128	<b>Reference Identification Qualifier</b> <b>Description:</b> Code qualifying the Reference Identification	M	ID	2/3	Required
REF02	127	<b>Reference Identification</b> <b>Description:</b> Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier	C	AN	1/30	Required

# CLP Claim Payment Information

Pos: 010	Max: 1
Detail - Mandatory	
Loop: 2100	Elements: 1

## Element Summary:

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
CLP02	1029	<b>Claim Status Code</b> <b>Description:</b> Code identifying the status of an entire claim as assigned by the payor, claim review organization or repricing organization <b>NIA Specific Note: Only values '1', Processed as Primary '2' Processed as Secondary, '3' Processed as Tertiary and '4' Denied are used by NIA.</b>	M	ID	1/2	Required

# CAS Claim Adjustment

Pos: 020	Max: 99
Detail - Optional	
Loop: 2100	Elements: 19

*NIA Specific Note: This segment is not used by NIA, as adjustments will be made at the line level.*

## Element Summary:

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
CAS01	1033	<b>Claim Adjustment Group Code</b> <b>Description:</b> Code identifying the general category of payment adjustment	M	ID	1/2	Required
CAS02	1034	<b>Claim Adjustment Reason Code</b> <b>Description:</b> Code identifying the detailed reason the adjustment was made <b>139: Claim Adjustment Reason Code</b>	M	ID	1/5	Required
CAS03	782	<b>Monetary Amount</b> <b>Description:</b> Monetary amount	M	R	1/18	Required
CAS04	380	<b>Quantity</b> <b>Description:</b> Numeric value of quantity	O	R	1/15	Situational
CAS05	1034	<b>Claim Adjustment Reason Code</b> <b>Description:</b> Code identifying the detailed reason the adjustment was made <b>139: Claim Adjustment Reason Code</b>	C	ID	1/5	Situational
CAS06	782	<b>Monetary Amount</b> <b>Description:</b> Monetary amount	C	R	1/18	Situational
CAS07	380	<b>Quantity</b> <b>Description:</b> Numeric value of quantity	C	R	1/15	Situational
CAS08	1034	<b>Claim Adjustment Reason Code</b> <b>Description:</b> Code identifying the detailed reason the adjustment was made <b>139: Claim Adjustment Reason Code</b>	C	ID	1/5	Situational
CAS09	782	<b>Monetary Amount</b> <b>Description:</b> Monetary amount	C	R	1/18	Situational
CAS10	380	<b>Quantity</b> <b>Description:</b> Numeric value of quantity	C	R	1/15	Situational
CAS11	1034	<b>Claim Adjustment Reason Code</b> <b>Description:</b> Code identifying the detailed reason the adjustment was made <b>139: Claim Adjustment Reason Code</b>	C	ID	1/5	Situational
CAS12	782	<b>Monetary Amount</b> <b>Description:</b> Monetary amount	C	R	1/18	Situational
CAS13	380	<b>Quantity</b> <b>Description:</b> Numeric value of quantity	C	R	1/15	Situational
CAS14	1034	<b>Claim Adjustment Reason Code</b> <b>Description:</b> Code identifying the detailed reason the adjustment was made <b>139: Claim Adjustment Reason Code</b>	C	ID	1/5	Situational
CAS15	782	<b>Monetary Amount</b> <b>Description:</b> Monetary amount	C	R	1/18	Situational
CAS16	380	<b>Quantity</b> <b>Description:</b> Numeric value of quantity	C	R	1/15	Situational
CAS17	1034	<b>Claim Adjustment Reason Code</b> <b>Description:</b> Code identifying the detailed reason the adjustment was made <b>139: Claim Adjustment Reason Code</b>	C	ID	1/5	Situational
CAS18	782	<b>Monetary Amount</b> <b>Description:</b> Monetary amount	C	R	1/18	Situational
CAS19	380	<b>Quantity</b> <b>Description:</b> Numeric value of quantity	C	R	1/15	Situational

# NM1 Service Provider Name

Pos: 030	Max: 1
Detail - Optional	
Loop: 2100	Elements: 1

## Element Summary:

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
NM108	66	<b>Identification Code Qualifier</b> <b>Description:</b> Code designating the system/method of code structure used for Identification Code (67) <b>NIA Specific Note:</b> <i>This value will be 'FI' Federal Taxpayers Identification Number until the NPI is effective.</i>	C	ID	1/2	Required

# NM1 Crossover Carrier Name

Pos: 030	Max: 1
Detail - Optional	
Loop: 2100	Elements: 5

*NIA Specific Note: NIA will not be utilizing this information.*

## Element Summary:

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
NM101	98	<b>Entity Identifier Code</b> <b>Description:</b> Code identifying an organizational entity, a physical location, property or an individual	M	ID	2/3	Required
NM102	1065	<b>Entity Type Qualifier</b> <b>Description:</b> Code qualifying the type of entity	M	ID	1/1	Required
NM103	1035	<b>Name Last or Organization Name</b> <b>Description:</b> Individual last name or organizational name	O	AN	1/35	Required
NM108	66	<b>Identification Code Qualifier</b> <b>Description:</b> Code designating the system/method of code structure used for Identification Code (67)	C	ID	1/2	Required
NM109	67	<b>Identification Code</b> <b>Description:</b> Code identifying a party or other code	C	AN	2/80	Required

**NM1****Corrected Priority Payer Name**

Pos: 030	Max: 2
Detail - Optional	
Loop: 2100	Elements: 5

*NIA Specific Note: NIA will not be utilizing this information.*

**Element Summary:**

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
NM101	98	<b>Entity Identifier Code</b> <b>Description:</b> Code identifying an organizational entity, a physical location, property or an individual	M	ID	2/3	Required
NM102	1065	<b>Entity Type Qualifier</b> <b>Description:</b> Code qualifying the type of entity	M	ID	1/1	Required
NM103	1035	<b>Name Last or Organization Name</b> <b>Description:</b> Individual last name or organizational name	O	AN	1/35	Required
NM108	66	<b>Identification Code Qualifier</b> <b>Description:</b> Code designating the system/method of code structure used for Identification Code (67)	C	ID	1/2	Required
NM109	67	<b>Identification Code</b> <b>Description:</b> Code identifying a party or other code	C	AN	2/80	Required

# MIA Inpatient Adjudication Information

Pos: 033	Max: 1
Detail - Optional	
Loop: 2100	Elements: 24

*NIA Specific Note: NIA will not be utilizing this information.*

## Element Summary:

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
MIA01	380	<b>Quantity</b> Description: Numeric value of quantity	M	R	1/15	Required
MIA02	380	<b>Quantity</b> Description: Numeric value of quantity	O	R	1/15	Situational
MIA03	380	<b>Quantity</b> Description: Numeric value of quantity	O	R	1/15	Situational
MIA04	782	<b>Monetary Amount</b> Description: Monetary amount	O	R	1/18	Situational
MIA05	127	<b>Reference Identification</b> Description: Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier	O	AN	1/30	Situational
MIA06	782	<b>Monetary Amount</b> Description: Monetary amount	O	R	1/18	Situational
MIA07	782	<b>Monetary Amount</b> Description: Monetary amount	O	R	1/18	Situational
MIA08	782	<b>Monetary Amount</b> Description: Monetary amount	O	R	1/18	Situational
MIA09	782	<b>Monetary Amount</b> Description: Monetary amount	O	R	1/18	Situational
MIA10	782	<b>Monetary Amount</b> Description: Monetary amount	O	R	1/18	Situational
MIA11	782	<b>Monetary Amount</b> Description: Monetary amount	O	R	1/18	Situational
MIA12	782	<b>Monetary Amount</b> Description: Monetary amount	O	R	1/18	Situational
MIA13	782	<b>Monetary Amount</b> Description: Monetary amount	O	R	1/18	Situational
MIA14	782	<b>Monetary Amount</b> Description: Monetary amount	O	R	1/18	Situational
MIA15	380	<b>Quantity</b> Description: Numeric value of quantity	O	R	1/15	Situational
MIA16	782	<b>Monetary Amount</b> Description: Monetary amount	O	R	1/18	Situational
MIA17	782	<b>Monetary Amount</b> Description: Monetary amount	O	R	1/18	Situational
MIA18	782	<b>Monetary Amount</b> Description: Monetary amount	O	R	1/18	Situational
MIA19	782	<b>Monetary Amount</b> Description: Monetary amount	O	R	1/18	Situational
MIA20	127	<b>Reference Identification</b> Description: Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier	O	AN	1/30	Situational
MIA21	127	<b>Reference Identification</b> Description: Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier	O	AN	1/30	Situational
MIA22	127	<b>Reference Identification</b> Description: Reference information as defined for a	O	AN	1/30	Situational

National Imaging Associates 835 Companion Guide

MIA23	127	particular Transaction Set or as specified by the Reference Identification Qualifier <b>Reference Identification</b> <b>Description:</b> Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier	O	AN	1/30	Situational
MIA24	782	<b>Monetary Amount</b> <b>Description:</b> Monetary amount	O	R	1/18	Situational

# MOA Outpatient Adjudication Information

Pos: 035	Max: 1
Detail - Optional	
Loop: 2100	Elements: 9

*NIA Specific Note: NIA will not be utilizing this information.*

## Element Summary:

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
MOA01	954	<b>Percent</b> <b>Description:</b> Percentage expressed as a decimal	O	R	1/10	Situational
MOA02	782	<b>Monetary Amount</b> <b>Description:</b> Monetary amount	O	R	1/18	Situational
MOA03	127	<b>Reference Identification</b> <b>Description:</b> Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier	O	AN	1/30	Situational
MOA04	127	<b>Reference Identification</b> <b>Description:</b> Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier	O	AN	1/30	Situational
MOA05	127	<b>Reference Identification</b> <b>Description:</b> Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier	O	AN	1/30	Situational
MOA06	127	<b>Reference Identification</b> <b>Description:</b> Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier	O	AN	1/30	Situational
MOA07	127	<b>Reference Identification</b> <b>Description:</b> Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier	O	AN	1/30	Situational
MOA08	782	<b>Monetary Amount</b> <b>Description:</b> Monetary amount	O	R	1/18	Situational
MOA09	782	<b>Monetary Amount</b> <b>Description:</b> Monetary amount	O	R	1/18	Situational

# REF Other Claim Related Identification

Pos: 040	Max: 5
Detail - Optional	
Loop: 2100	Elements: 2

*NIA Specific Note: NIA will not be utilizing this information.*

**Element Summary:**

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
REF01	128	<b>Reference Identification Qualifier</b> <b>Description:</b> Code qualifying the Reference Identification	M	ID	2/3	Required
REF02	127	<b>Reference Identification</b> <b>Description:</b> Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier	C	AN	1/30	Required

# REF Rendering Provider Identification

Pos: 040	Max: 10
Detail - Optional	
Loop: 2100	Elements: 2

## Element Summary:

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
REF01	128	<b>Reference Identification Qualifier</b> <b>Description:</b> Code qualifying the Reference Identification <b>NIA Specific Note: Only a value of 'G2' (Provider Commercial Number) will be used by NIA.</b>	M	ID	2/3	Required
REF02	127	<b>Reference Identification</b> <b>Description:</b> Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier <b>NIA Specific Note: This value will be the Provider MIS Number.</b>	C	AN	1/30	Required

# DTM Claim Date

Pos: 050	Max: 4
Detail - Optional	
Loop: 2100	Elements: 1

## Element Summary:

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
DTM01	374	<b>Date/Time Qualifier</b> Description: Code specifying type of date or time, or both date and time <i><b>NIA Specific Note: Only a value of '050' Received will be used by NIA. This data element is only to be used to report the received date of the claim. The start and end dates of service will be reported at the service level.</b></i>	M	ID	3/3	Required

# PER Claim Contact Information

Pos: 060	Max: 3
Detail - Optional	
Loop: 2100	Elements: 8

*NIA Specific Note: This segment will not be used by NIA as contact information will be reported at the header level. Claim specific contact information is not necessary.*

## Element Summary:

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
PER01	366	<b>Contact Function Code</b> <b>Description:</b> Code identifying the major duty or responsibility of the person or group named	M	ID	2/2	Required
PER02	93	<b>Name</b> <b>Description:</b> Free-form name	O	AN	1/60	Situational
PER03	365	<b>Communication Number Qualifier</b> <b>Description:</b> Code identifying the type of communication number	C	ID	2/2	Situational
PER04	364	<b>Communication Number</b> <b>Description:</b> Complete communications number including country or area code when applicable	C	AN	1/80	Situational
PER05	365	<b>Communication Number Qualifier</b> <b>Description:</b> Code identifying the type of communication number	C	ID	2/2	Situational
PER06	364	<b>Communication Number</b> <b>Description:</b> Complete communications number including country or area code when applicable	C	AN	1/80	Situational
PER07	365	<b>Communication Number Qualifier</b> <b>Description:</b> Code identifying the type of communication number	C	ID	2/2	Situational
PER08	364	<b>Communication Number</b> <b>Description:</b> Complete communications number including country or area code when applicable	C	AN	1/80	Situational

**AMT****Claim Supplemental Information**

Pos: 062	Max: 14
Detail - Optional	
Loop: 2100	Elements: 2

*NIA Specific Note: This segment will not be used by NIA.*

**Element Summary:**

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
AMT01	522	<b>Amount Qualifier Code</b> <b>Description:</b> Code to qualify amount	M	ID	1/3	Required
AMT02	782	<b>Monetary Amount</b> <b>Description:</b> Monetary amount	M	R	1/18	Required

**QTY**

**Claim Supplemental Information  
Quantity**

Pos: 064	Max: 15
Detail - Optional	
Loop: 2100	Elements: 2

*NIA Specific Note: This segment will not be used by NIA.*

**Element Summary:**

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
QTY01	673	<b>Quantity Qualifier</b> Description: Code specifying the type of quantity	M	ID	2/2	Required
QTY02	380	<b>Quantity</b> Description: Numeric value of quantity	C	R	1/15	Required

# SVC Service Payment Information

Pos: 070	Max: 1
Detail - Optional	
Loop: 2110	Elements: 1

## Element Summary:

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
SVC01	C003	<b>Composite Medical Procedure Identifier</b> <b>Description:</b> To identify a medical procedure by its standardized codes and applicable modifiers	M	Comp		Required
	235	<b>Product/Service ID Qualifier</b> <b>Description:</b> Code identifying the type/source of the descriptive number used in Product/Service ID (234) <b>NIA Specific Note: Only values 'HC' Health Care Financing Administration Common Procedural Coding System (HCPCS) Codes; and 'NU' Health Care Financing Administration Common Procedural Coding System (HCPCS) Codes will be used by NIA.</b>	M	ID	2/2	Required
	234	<b>Product/Service ID</b> <b>Description:</b> Identifying number for a product or service	M	AN	1/48	Required
	1339	<b>Procedure Modifier</b> <b>Description:</b> This identifies special circumstances related to the performance of the service, as defined by trading partners	O	AN	2/2	Situational
	1339	<b>Procedure Modifier</b> <b>Description:</b> This identifies special circumstances related to the performance of the service, as defined by trading partners	O	AN	2/2	Situational
	1339	<b>Procedure Modifier</b> <b>Description:</b> This identifies special circumstances related to the performance of the service, as defined by trading partners	O	AN	2/2	Situational
	1339	<b>Procedure Modifier</b> <b>Description:</b> This identifies special circumstances related to the performance of the service, as defined by trading partners	O	AN	2/2	Situational
	352	<b>Description</b> <b>Description:</b> A free-form description to clarify the related data elements and their content	O	AN	1/80	Not recommended

**DTM Service Date**

Pos: 080	Max: 3
Detail - Optional	
Loop: 2110	Elements: 2

*NIA Specific Note: NIA requires service line dates at this segment. At the Claim level received dates are utilized.*

**Element Summary:**

<u>Ref</u>	<u>Id</u>	<u>Element Name</u>	<u>Req</u>	<u>Type</u>	<u>Min/Max</u>	<u>Usage</u>
DTM01	374	<b>Date/Time Qualifier</b> <b>Description:</b> Code specifying type of date or time, or both date and time	M	ID	3/3	Required
DTM02	373	<b>Date</b> <b>Description:</b> Date expressed as CCYYMMDD	C	DT	8/8	Required